

tastytrade MCP Server — Disclosures

The tastytrade Model Context Protocol (“MCP”) Server lets you connect a third-party AI application or Large Language Model (“LLM”) (collectively, an “AI System”) of your choosing to your tastytrade account(s) to research markets, analyze your portfolio, and place orders in plain language. How you use your AI System is up to you — from an interactive assistant where you review and confirm each order, to an automated system you build and operate yourself. You are responsible for how the server is configured and used, including any automated or unattended trading conducted by or through your chosen AI System, and for all orders placed from your account.

tastytrade does not endorse or recommend any third-party AI System, and tastytrade is not responsible for any information, output, or trading activity generated by or through your connected AI System. Any AI-generated information should be independently verified. You are solely responsible for any actions taken in reliance on information generated by your AI System and for any investment or trading decisions made using it. You are responsible for monitoring any activity undertaken by or through your AI System to ensure it is operating as you intended. Once you share your account data with an AI System provider you select, it leaves tastytrade's environment and is governed by that provider's terms and privacy practices. tastytrade is not responsible for any unauthorized access to your account data resulting from your usage of an AI System.

AI Systems can make errors. They may misinterpret instructions, act on incomplete or outdated information, or produce analysis that is inaccurate or unsuitable for you. You are solely responsible for reviewing all your AI-generated output, orders, and account activity. tastytrade does not guarantee the accuracy, completeness, or suitability of any of your AI-generated output.

Trading securities, options, and futures involves significant risk and is not suitable for all investors; you may lose more than your initial investment. Before trading options, read [the Characteristics and Risks of Standardized Options](#) and [Futures & Exchange-Traded Options Risk Disclosure](#) [We recommend testing with paper trading before connecting a live account.]

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